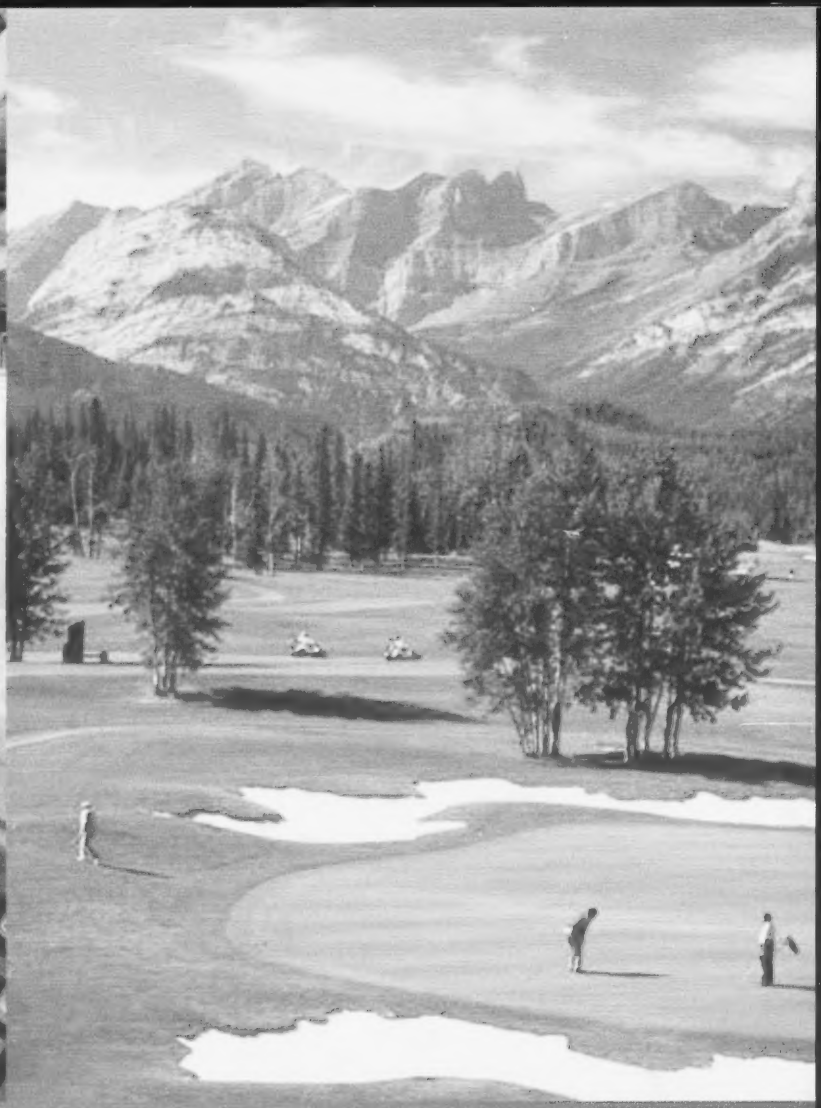

INDUSTRY PROFILES

Information, Culture and Recreation Industry

2014

Alberta

Overview:

The Information, Culture and Recreation industry[1] in Alberta includes establishments such as:

- software, Internet, newspaper, periodical and book publishers;
- motion picture and sound recording companies;
- broadcasting and telecommunications companies;
- Internet service providers, web search portals and data processing services;
- libraries, archives and heritage institutions (i.e. museums, historic sites, zoos and botanical gardens);
- performing arts companies;
- amusement parks and arcades;
- casinos and lotteries; and
- golf courses, skiing facilities, and fitness and recreational sports centres.

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[1] North American Industry Classification System (NAICS) 2007 major groups 51 and 71

Section A: Business Environment

1. 2013 Employment and Unemployment Numbers and Rates

Table 1

	Alberta	Information, Culture and Recreation Industry
Number of employed	2,211,000	77,300
Employment Share	N/A	3.5%
Number of unemployed	107,200	3,700
Unemployment rate	4.6%	4.6%

Data Source: Statistics Canada, Labour Force Survey, CANSIM Table 282-0008, 2014
Note: N/A denotes not-applicable. Employment share is obtained by dividing the number of employment in this industry by total employment in Alberta.

For more information on employment numbers or for a historical comparison, please go to the Labour Force Statistics[2] or Statistics Canada[3] websites.

2. Industry's Growth

- The Information, Culture and Recreation industry accounted for 3.5% of total employment in Alberta in 2013.
- Employment in this industry is expected to grow at an average rate of 1.5% from 2013 to 2017.
- This industry is expected to account for 3.3% of total employment in Alberta in 2015.

For more information, see the *Alberta Modified Canadian Occupational Projection System (COPS) Outlook 2013 – 2017, Industry Employment Outlook*[4] online and the Alberta Learning Information Service (ALIS)[5] website for descriptions of industries.

[2] See http://work.alberta.ca/labour/labour-force-statistics-and-annual-reviews.html
[3] See http://www.statcan.gc.ca
[4] See http://work.alberta.ca/documents/cops-alberta-industry-outlook-2013-2017.pdf
[5] See http://www.alis.alberta.ca

3. Facts, Trends and Outlook

According to Statistics Canada's National Economic Accounts, the Information, Culture and Recreation industry accounted for 3.1% of Alberta's Gross Domestic Product in 2012, down from 3.2% in 2007. The industry's share of Alberta's total employment decreased from 4.2% in 2003 to 3.5% in 2013.

Employment in 2013 was 8.7% higher than its level in 2012. Over the last 10 years, employment (the total number of employees and self-employed people) in the industry increased from 75,300 people in 2003 to 77,300 people in 2013. There were 66,300 employees in the industry in 2013, of whom 72.4% were full-time and 27.5% were part-time. Self-employed people accounted for 15.0% of total employment in the industry in 2012.

Table 2

Characteristic	Alberta	Information, Culture and Recreation
Median Retirement Age (years)	62.7	64.1
Average Number of Hours Worked per Week	37.8	32.2
Multiple Jobholders (% of total employment)	5.4%	7.8%
Average Job Tenure (months)	88.1	84.8
Employees Under Union Coverage (%)	19.0%	17.1%
Employees Working Overtime per Week (%)	20.2%	16.3%

Data Source: Statistics Canada, Labour Force Survey, CANSIM Tables 282-0022, 282-0031, 282-0042, 282-0078 and 282-0084, 2014, and custom tabulation (median retirement age)
Note: The percentage of multiple jobholders in Alberta is obtained by dividing the number of multiple jobholders in Alberta by total employment in Alberta. The percentage of multiple jobholders in the industry is obtained by dividing the number of multiple jobholders in the industry by total employment in the industry. This calculation method also applies to the percentage of employees under union coverage and the percentage of employees working overtime per week.

According to *Alberta Occupational Demand Outlook 2013-2023*[6], employment growth in the following occupations: Professionals in writing, translating and public relations; Technical occupations in libraries, archives, museums and art galleries; Announcers and other performers; and Athletes, coaches and referees, is expected to be below Alberta's average rate for all occupations of 1.6%.

[6] See http://work.alberta.ca/labour/occupational-demand-and-supply-forecast.html.

4. Size of Businesses in Alberta and the Industry

Table 3

Establishment Size	Businesses in Alberta		Businesses in Information, Culture and Recreation	
	Number of Employees	%*	Number of Employees	%*
Less than 20 employees	654,800	35.5%	22,700	34.2%
20 to 99 employees	648,500	35.1%	21,700	32.7%
100 to 500 employees	352,600	19.1%	15,500	23.4%
Over 500 employees	189,500	10.3%	6,500	9.8%

Data Source: Statistics Canada, Labour Force Survey, CANSIM Table 282-0076, 2014

* Percentages may not add up to 100 due to rounding.

Note: Statistics Canada's survey methodology for determining establishment size differs from the one it uses in the Labour Force Survey to determine total employment. As a result, the total number of employees by establishment size will not be the same as total employment in the industry, except by coincidence.

Section B: Human Resources Profile

1. Occupational Information

Some examples of occupations in the Information, Culture and Recreation industry include:

- librarian;
- cinematographer;
- reporter;
- curator; and
- professional athlete.

For a complete listing of all occupations related to this industry as well as detailed information on education and skill requirements, visit the Alberta Occupational Profiles[7] website.

2. Demographics: Gender and Age

According to the Labour Force Survey, the gender breakdown in the Information, Culture and Recreation industry in 2013 was as follows:

- women employed: 38,700 people, or 50.1%
- men employed: 38,600 people, or 49.9%

Overall in Alberta, women accounted for 45.0 % and men made up 55.0 % of total employment (for all industries).

Table 4

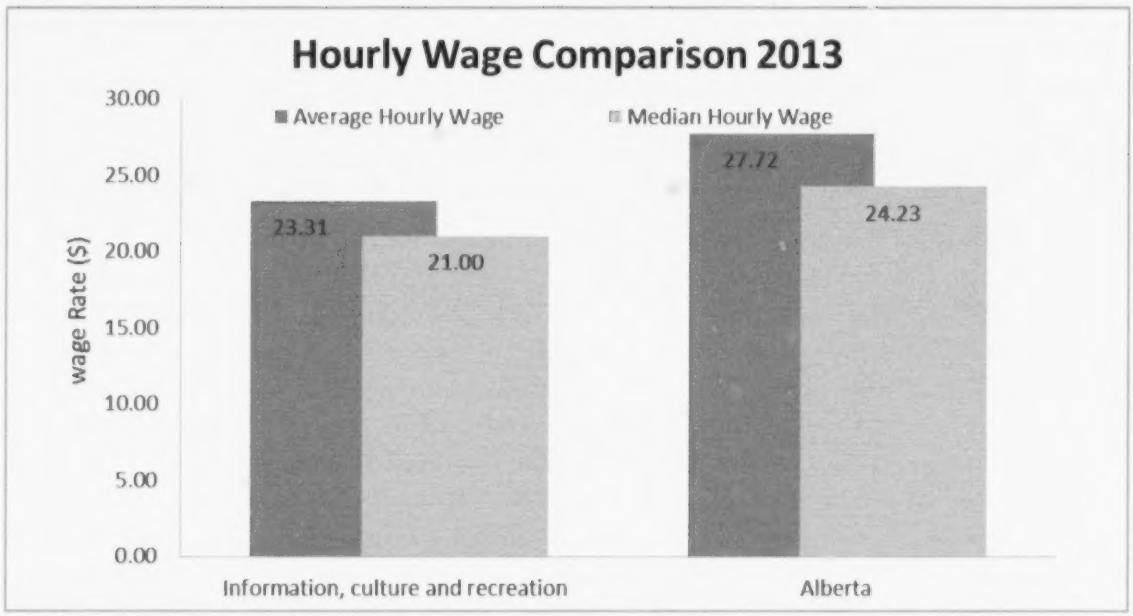
Age Characteristics	Employment in Alberta		Employment in Information, Culture and Recreation	
	Number	%*	Number	%*
15-24 years	317,600	14.4%	17,700	22.9%
25-54 years	1,496,200	67.7%	46,900	60.7%
55 years and over	397,200	17.9%	12,700	16.7%

Data Source: Statistics Canada, Labour Force Survey, CANSIM Table 282-0008, 2014
* Percentages may not add up to 100 due to rounding.

[7] See http://www.alis.alberta.ca/occinfo

3. Wages

Chart 1



Data Source: Statistics Canada, Labour Force Survey, CANSIM Table 282-0072, 2014
Note: The average hourly wage is obtained by dividing the sum of the wages of all the employees by the total number of employees. The median hourly wage is that wage below which half the employees earn and above which half the employees earn.

Wage and Salary Information for Selected Occupations

Table 5

Occupation	Average Hourly Wage			Average Annual Salary
	Starting	Overall	Top	
Journalist (Reporter)	$ 19.98	$ 24.21	$ 32.11	$ 45,672
Librarian	$ 23.29	$ 26.06	$ 31.62	$ 45,797
Kinesiologist	$ 15.83	$ 15.83	$ 18.41	$ 19,076
Recreation and sport administrator	$ 15.83	$ 15.83	$ 18.41	$ 19,076

Data Source: 2013 Alberta Wage and Salary Survey

For more information on the *2013 Alberta Wage and Salary Survey*, refer to the WAGEinfo[8] webpage. For job descriptions, duties, required skills and education for specific occupations in the Information, Culture and Recreation industry, visit the ALIS[9] website.

[8] See http://www.alis.alberta.ca/wageinfo
[9] See http://www.alis.alberta.ca

Section C: Additional Information

Links to Government and Industry Associations

- Alberta Media Production Industries Association (http://www.ampia.org)
- Canadian Media Production Association (http://www.cmpa.ca)
- Canadian Newspaper Association (http://www.newspaperscanada.ca/)
- Library Association of Alberta (http://www.laa.ca)
- Alberta Gaming and Liquor Commission (http://www.aglc.ca)
- Alberta Innovation and Advanced Education (http://www.eae.alberta.ca)
- Canadian Association of Internet Providers (http://www.caip.ca)

Call us or visit our website for more information or to find the following publications:

- 2013 Annual Alberta Labour Market Review
- Monthly Alberta Labour Force Statistics Highlights and Packages
- Alberta's Occupational Demand and Supply Outlook
- Alberta Labour Force Profiles
- Alberta Industry Profiles

www.work.alberta.ca/labour.html (see Labour Market Information)
In Edmonton: 780.422.4266
Long distance: 1.800.661.3753

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